Aboriginal Tourism in NSW

Year Ended December 2024

Source: National and International Visitor Surveys, Tourism Research Australia.



The Aboriginal Tourism in NSW infographic provides visitation trends for the year ended (YE) December 2024 and comparison with YE December 2023. Overall, New South Wales is Australia's most popular state for Aboriginal tourism, receiving the highest number of visitors, visitor nights and expenditure.

NB: An Aboriginal Tourism visitor is defined as a visitor who undertook an Aboriginal related activity in New South Wales. The following report focuses on the international market as the domestic overnight market recorded insufficient sample size, hence only top line results are provided.

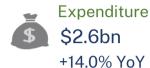
International visitors to NSW

INTERNATIONAL VISITORS



Visitors 497,100 +9.9% YoY *





* YoY = change on previous year



Average spend:

\$133 per night (-15.6% YoY) \$5,277 per visitor (+3.7% YoY)



Average length of stay: 39.8 nights (+7.4 nights YoY)



#1 for visitors #1 for nights #1 for expenditure In AUSTRALIA

NSW SHARE OF AUSTRALIA



Visitors 38%

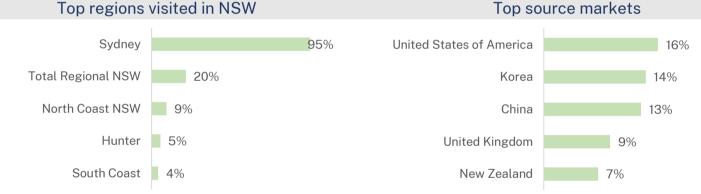


Nights 29%



Expenditure

30%







Accomodation types (visitors)



Aboriginal Tourism in NSW Year Ended December 2024 Source: National and International Visitor Surveys, Tourism Research Australia.



Package / Group tour

9% visited NSW as part of a Group Tour

visited NSW as part of a Travel Package

Visitation by quarter

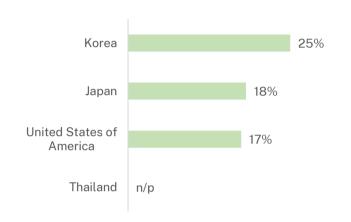
Mar QTR 24 Jun QTR 24 **33**% **22**%

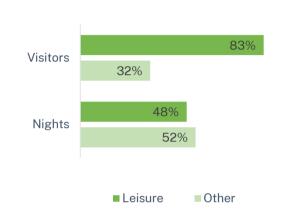
Sep QTR 24 Dec QTR 24

22% 24%

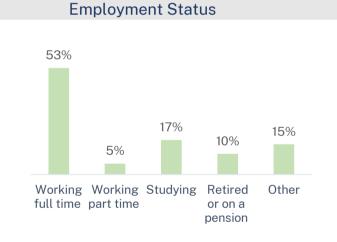
Top source markets - participation rate

Stopover Reason





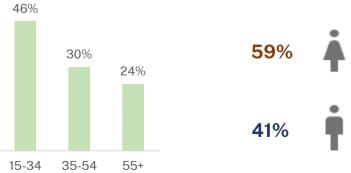
Travel party Traveling alone 59% Adult couple 17% Family group - parents and children 12% Friends or relatives travelling together 7%



First vs Return visitor / FIT visitor#

Age Gender





[#] free and independent traveller

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Year Ended December 2024

Source: National and International Visitor Surveys, Tourism Research Australia.



Domestic Overnight visitors to NSW

DOMESTIC OVERNIGHT VISITORS



Visitors 299,500

-0.1% YoY



Nights 0.9 m -19.4% YoY



Expenditure \$260.0m

-7.2% YoY



Average spend: \$275 per night (+15.1% YoY) \$868 per visitor (-7.1% YoY)



Average length of stay: 3.2 nights (down -0.8 nights YoY)



#1 for visitors #3 for nights #3 for expenditure

In AUSTRALIA

NSW SHARE OF AUSTRALIA



Visitors 24%



Nights 13%



Expenditure

11%